



The following results and information, that arise from the financial statements, provide a general picture of the financial position and financial results of the SPACE HELLAS S.A.
 Thus, we suggest the reader, before entering into any sort of investment decision or other transaction with the company, to gain access to the company's website, where the financial statements can be downloaded, as well as the Independent Auditor's Report.

Company Information

Prefecture Company's website Date of approval by the Board of Directors Certified Auditor Accountant Auditing Company Type of Auditor's report	Ministry of Development, Department of Commerce http://www.space.gr April 21, 2026 Vasileios Th. Koutsoulentis (S.O.E.L. Reg. No 39261) SOL S.A. Unqualified	Board of Directors Manolopoulos Spyridon Chatzistamatou Theodoros Mpellos Christos Mertzanis Ioannis Doulaveris Ioannis Paparizou Anastasia Theodorou Eirinaos Kaliani Anna Chatiras Emmanouil	Chairman, executive member Vice President, non-executive member Vice President, executive member CEO, executive member Executive member Executive member Independent - non-executive member Independent - non-executive member Independent - non-executive member
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1.1 STATEMENT OF FINANCIAL POSITION

	GROUP		COMPANY	
	31.12.2025	31.12.2024	31.12.2025	31.12.2024
<i>(consolidated and non-consolidated) Amounts in € thousand</i>				
ASSETS				
Property, plant and equipment	26.471	26.534	26.283	26.384
Rights of Use	4.705	4.361	3.262	2.956
Intangible assets	22.643	21.183	7.369	5.798
Other non-current assets	7.373	6.374	17.820	17.769
Inventory	13.152	14.433	12.679	13.764
Receivables (trade debtors)	81.388	81.968	70.595	74.640
Other current assets	8.375	12.307	5.724	9.819
Cash and Cash equivalents	11.396	22.075	8.598	16.570
TOTAL ASSETS	175.503	189.235	152.330	169.700
EQUITY AND LIABILITIES				
Share capital	6.973	6.973	6.973	6.973
Other components of equity	25.594	23.901	24.428	22.217
Total equity attributable to owners of the parent (a)	32.567	30.874	31.401	29.190
Non controlling interests (b)	654	8	-	-
Total Equity (c) = (a)+(b)	33.221	30.882	31.401	29.190
Long term borrowings	47.241	52.815	41.641	48.287
Long term provisions / Non current liabilities	10.946	10.056	8.433	7.640
Short term borrowings	26.040	29.468	24.974	25.873
Other current liabilities	58.055	66.014	45.881	58.710
Total Liabilities (d)	142.282	158.353	120.922	140.510
TOTAL EQUITY AND LIABILITIES (c)+(d)	175.503	189.235	152.330	169.700

1.4 CASH FLOW STATEMENT FOR THE YEAR

	GROUP		COMPANY	
	01.01-31.12.2025	01.01-31.12.2024	01.01-31.12.2025	01.01-31.12.2024
<i>(consolidated and non-consolidated) Amounts in € thousand</i>				
Operating Activities :				
Profit before taxes (continued operations)	4.335	2.159	3.872	3.012
Plus/less adjustments for:				
Depreciation	7.563	7.607	4.881	4.067
Provisions	-129	484	-129	484
Foreign exchange differences	1.244	476	1.038	226
Net (profit)/Loss from investing activities	814	38	790	36
Interest and other financial expenses	-916	-446	-1.791	-1.485
Plus or minus for Working Capital changes:	7.418	8.708	6.775	7.927
Total cash inflow/(outflow) from operating activities (a)	11.123	-11.359	6.789	-11.527
Cash flow from Investing Activities				
Acquisition of subsidiaries, associated companies, joint ventures and	-955	0	-55	-250
Purchase of tangible and intangible assets	-9.063	-10.436	-6.671	-7.586
Proceeds from sale of tangible and intangible assets	11	273	12	261
Interest received	473	565	479	581
Dividends received	210	0	1.485	1.005
Total cash inflow/(outflow) from investing activities (b)	-9.324	-9.598	-4.750	-5.989
Cash flow from Financing Activities				
Proceeds from Borrowings	29.891	17.501	26.971	21.949
Payments of Borrowings	-38.893	-6.009	-34.516	-13.400
Payments of leases	-2.859	-583	-1.498	-1.089
Payments for Treasury shares	0	0	0	0
Dividends paid to shareholders of the Company	-968	-	-968	-1.033
Total cash inflow/(outflow) from financing activities (c)	-12.829	10.909	-10.011	6.427
Net increase/(decrease) in cash and cash equivalents (a)+(b)+(c)	-11.030	-3.013	-7.972	-3.220
Cash and cash equivalents at beginning of period	22.075	25.088	16.570	19.790
Cash and cash equivalents at beginning of period of subsidiaries	351	-	-	-
Cash and cash equivalents at end of period	11.396	22.075	8.598	16.570

1.3 STATEMENT OF CHANGES IN EQUITY

	GROUP		COMPANY	
	31.12.2025	31.12.2024	31.12.2025	31.12.2024
<i>(consolidated and non consolidated) Amounts in € thousand</i>				
Total equity at the beginning of the year (01.01.2025 and 01.01.2024 accordingly)	30.882	28.635	29.190	26.057
Total comprehensive income after taxes (continued and discontinued operations)	3.021	3.280	3.179	4.166
Increase / (Decrease) of Share Capital	0	0	0	0
Cancellation of own shares	0	0	0	0
Other Changes	0	0	0	0
Non controlling interests	284	0	0	0
Dividends distributed	-968	-1.033	-968	-1.033
Total equity at the end of the year Total equity at the end of the period (31.12.2025 and 31.12.2024)	33.221	30.882	31.401	29.190

1.2 STATEMENT OF COMPREHENSIVE INCOME

	Group		Company	
	01.01-31.12.2025	01.01-31.12.2024	01.01-31.12.2025	01.01-31.12.2024
<i>(consolidated and non consolidated) Amounts in € thousand</i>				
Turnover	152.864	155.171	125.801	134.173
Gross Profit	31.640	29.565	24.324	24.607
Profit before taxes, financing and investing activity	10.718	10.585	8.724	9.613
Profit before taxes	4.335	2.159	3.872	3.012
Profit after taxes from discontinued operations	-	-91	-	-
Profit after taxes (A)	3.131	1.846	3.202	2.738
- Owners of the parent	2.769	1.849	3.202	2.738
- Non controlling interests	362	-1	-	-
	3.131	1.846	3.202	2.738
Other comprehensive income after taxes (B)	-110	1.432	-23	1.428
Total comprehensive income after taxes (A)+(B)	3.021	3.280	3.179	4.166
- Owners of the parent	2.662	3.281	3.179	4.166
- Non controlling interests	359	-	-	-
Earnings (after taxes) per share - basic in €	0.4289	0.2864	0.4959	0.4241
Profit before taxes, financing and investing activity and depreciation	18.281	18.192	13.605	13.680

Additional information

- The company's shares were listed on the Athens Stock Exchange on 29-9-2000. The earnings per share were calculated based on the weighted average number of ordinary shares in issue amounting to 6.456.530.
- The companies of the Group, their percentage ownership, and the consolidation method for the ending period are disclosed in Note 4.6.12 of the 2025 Annual financial report.
- The unaudited tax years of the Company and the Group are disclosed in note 4.6.29 of the 2025 Annual financial report.
- The company has formed a provision for the unaudited tax years, for the amount of 61 thousand, in order to cover the possibility of additional taxes (note 4.6.30). No other reserves are formed (note 4.6.27).
- There are no other disputed or under-arbitration cases of national or administrative courts that may have a material effect on the Company's financial position.
- There are no other real liens on non-current assets or property, except, at the Company level, the underwriting, amounting to € 1.200 thousand, on the property situated at 6 Loch, Dedousi St., Cholongos, Athens, and the underwriting amounting to € 4.335 thousand, on the property situated at 302 Ave. Mesogion, Cholongos, Athens and, at the Group level, the underwriting, amounting to € 7.200 thousand, on the property situated at 312 Ave. Mesogion, Cholongos, Athens, and the underwriting, amounting to € 1.200 thousand, on the property situated at St. Gianniton-Karolyfili & Patr. Kyrinou, Thessaloniki.
- The personnel employed by the Group on 31.12.2025 amounted to 836 persons, and by the Company amounted to 603, while as of 31.12.2024, they amounted to 793 and 601, respectively.
- The accounting principles based on which the annual financial statements were prepared are consistent with those used to prepare the December 31, 2024, financial statements.
- Intercompany transactions for the period from 1 January 2025 to 31 December 2025 according to I.A.S. 24, are as follows:

	GROUP	COMPANY
a) Sales of goods and services	293	2.574
b) Purchases of goods and services	18	1.450
c) Receivables from related parties	143	1.537
d) Payables to related parties	110	244
e) Key management compensations	1.926	1.479
f) Receivables from key management	1	1
g) Payables to key management included in above	0	0

The company has guaranteed bank credit limits for its subsidiaries to the financial institution, up to €46,050 thousand, of which €13,975 thousand has been utilised.

CHAIRMAN OF THE BOARD OF DIRECTORS	Agia Paraskevi, April 21, 2026 CHIEF EXECUTIVE OFFICER	CHIEF FINANCIAL OFFICER	CHIEF ACCOUNTANT
SPYRIDON MANOLOPOULOS	IOANNIS MERTZANIS	AND EXECUTIVE MEMBER OF THE BOARD IOANNIS DOULAVERIS	AND EXECUTIVE MEMBER OF THE BOARD ANASTASIA PAPARIZOU